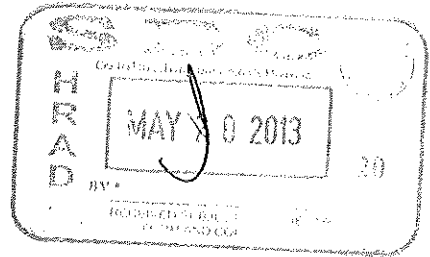


PHILAM EQUITABLE LIFE ASSURANCE COMPANY

2nd Floor Philamlife Salcedo Building, 126 L.P. Leviste Street, Salcedo Village, 1227 Makati City



SECRETARY'S CERTIFICATE

I, **ACE DEVINO A. CUSTODIO**, a Filipino of legal age, with office address at the 18/F Philam Life Head Office, Net Lima Bldg., 5th Avenue corner 26th St., Bonifacio Global City, Taguig, after being duly sworn in accordance with law, hereby depose and state that:

1. I am the Assistant Corporate Secretary of **PHILAM EQUITABLE LIFE ASSURANCE COMPANY**, a corporation organized and existing under and by virtue of Philippine laws, with principal office at the 2nd Floor Philamlife Salcedo Building, 126 L.P. Leviste Street, Salcedo Village, 1227 Makati City, (the "Company")
2. The Company's GIS diskette filed in connection with its General Information Sheet contains the exact data stated in the hard copy.

IN WITNESS WHEREOF, I have hereunto affixed my signature on this 20 day of May 2013 at Quezon City, Philippines.

ACE DEVINO A. CUSTODIO
Asst. Corporate Secretary

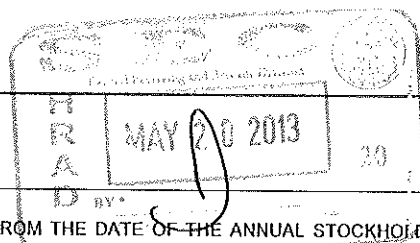
SUBSCRIBED AND SWORN to before me this 20 day of May 2013 at Quezon City, Philippines, by affiant, who personally appeared before me and who exhibited to me as proof of his identity, his Driver's License Number D09-96-06491 which will expire on June 2, 2014 and his Social Security System ID Number 33-9405215-6 issued on (not indicated in the ID at Manila, which Driver's License and SSS ID both bear his photograph and signature

ATTY. JOEL G. GORDOLA
NOTARY PUBLIC
NOTARIAL COMMISSION NO. 966
COMMISSION EXPIRES DEC. 31, 2013
PTR NO. 7561003, (A) / 2013, Q.C.
IBP NO. 83402, (A) / 2013, Q.C.
ROLL OF ATTORNEYS NO. 25103

284
Doc. No. 148;
Page No. 18;
Book No. 46;
Series of 2013

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2013
STOCK CORPORATION



GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FIVE (5) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: PHILAM EQUITABLE LIFE ASSURANCE COMPANY, INC.		DATE REGISTERED: November 9, 1995
BUSINESS/TRADE NAME: PHILAM EQUITABLE LIFE ASSURANCE COMPANY, INC.		FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER: AS095-011178		CORPORATE TAX IDENTIFICATION NUMBER (TIN): 004-823-206-010
DATE OF ANNUAL MEETING PER BY-LAWS: Last Monday of April		WEBSITE/URL ADDRESS:
ACTUAL DATE OF ANNUAL MEETING: April 29, 2013		E-MAIL ADDRESS:
COMPLETE PRINCIPAL OFFICE ADDRESS: 2nd Floor, Philamlife Salcedo Building, 126 L.P. Leviste Street, Salcedo Village, 1227 Makati City		FAX NUMBER: 754-4014
COMPLETE BUSINESS ADDRESS: 2nd Floor, Philamlife Salcedo Building, 126 L.P. Leviste Street, Salcedo Village, 1227 Makati City		TELEPHONE NUMBER(S): 754-3990
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: ISLA LIPIANA AND COMPANY	SEC ACCREDITATION NUMBER (if applicable):	GEOGRAPHICAL CODE:
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To conduct, transact, carry on and undertake all types of life insurance business including accident and health insurance; in particular, to make contracts of insurance upon the lives xxx	INDUSTRY CLASSIFICATION: Insurance Company	

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
The Philippine American Life and General Insurance Company	000002942	Philamlife Bldg., United Nations Avenue, Ermita, Manila
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET 2013

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: PHILAM EQUITABLE LIFE ASSURANCE COMPANY, INC.

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	60,000,000	10.00	600,000,000.00
TOTAL		60,000,000	TOTAL P	600,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	7	Common	7		70.00	70.00	
TOTAL			7	TOTAL	TOTAL P	70.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
HK SAR	1	Common	24,999,993		10.00	249,999,930.00	100%
Percentage of Foreign Equity : 100%			TOTAL 24,999,993	TOTAL	TOTAL P	249,999,930.00	100%

TOTAL SUBSCRIBED P 250,000,000.00 100%

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	7	Common	7	10.00	70.00	
TOTAL			7	TOTAL P	70.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
HK SAR	1	Common	24,999,993	10.00	249,999,930.00	100%
TOTAL			24,999,993	TOTAL	174,999,930.00	100%

TOTAL PAID-UP P 250,000,000.00 100%

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET 2013

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: PHILAM EQUITABLE LIFE ASSURANCE COMPANY, INC.

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. Rex Ma. A. Mendoza No. 10 San Antonio Street, Magallanes Village, Makati City	N	C	Y	Chairman of the Board	N/C R/C	129-544-647 Filipino
2. Jose Roel V. Teves No. 266 El Grande BF Homes Executive Village, Las Piñas City	N	M	Y	President & CEO		129-544-835 Filipino
3. Adoracion R. Go No. 20 Mercury St., Bricktown Subd., Phase 3, Moonwalk, Parañaque City	N	M	Y	FVP-Controller	A/M N/M C/M	102-095-561 Filipino
4. Eric S. Lustre No. 9 Kentucky Drive Alabang 400 Village, Cupang Muntinlupa City	N	M	Y	FVP- Chief Investment Officer		107-168-308 Filipino
5. Ernesto R. Lagdameo, Jr. 1900 Sineguelas St., Dasmariñas Village, Makati City	N	I	Y	N/A	R/M A/C N/M	104-112-050 Filipino
6. Victoria S. Licuanan Unit 41 Laguna Cruzada St., cor. Paseo de Roxas, Makati City	N	I	Y	N/A	A/M	123-105-149
7. Amelita M. Intalan No. 9 Flores St., Caniogan Pasig City	N	M	Y	Treasurer		118-626-629 Filipino
8. One Board Seat is Vacant						
9. One Board Seat is Vacant						
10. Arleen May S. Guevara No. 9 Mushroom St., Valle Verde 5, Pasig City	N		N	SVP- Investments		135-913-440 Filipino
11. Eduardo R. Banaag, Jr. No. 72 President Quezon St., Teoville Subd., Sucat Parañaque	N		N	FVP-Equity Fund Management		112-091-840 Filipino
12. Margaret G. Manlapas No. 2 Nini Ramos St., BF Resort Village, Pamplona, Las Piñas City	N		N	FVP- Policyowners' Admin.		110-861-984 Filipino
13. Ma. Victoria C. Lim No. 17 Lily's St., Doña Manuela Subd., Las Pinas City	N		N	FVP & Chief Actuary		110-863-547 Filipino
14. J. Vincent R. Daffon No. 9642 Piliia St., Rizal Village, Makati City	N		N	VP-Fixed Income Securities		202-167-383 Filipino
15. Ione Fay S. Canto No. 62 Clarinda Soriano St., BF Resort Village, Talon Dos, Pinas City	N		N	VP- Compliance Officer		123-465-751 Filipino

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET 2013
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: PHILAM EQUITABLE LIFE ASSURANCE COMPANY, INC.	
TOTAL NUMBER OF STOCKHOLDERS: 8	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php 4,471,659.00 (In thousands)	

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. Philamlife HK SAR Philamlife Bldg., UN Avenue, Ermita, Manila	Common	24,999,993	249,999,930.00	100%	249,999,930.00	000-803-117-000
	TOTAL	24,999,993	249,999,930.00			
2. Rex Ma. A. Mendoza Filipino No. 10 San Antonio Street, Magallanes Village, Mactani City	Common	1	10.00		10.00	129-544-647
	TOTAL	1	10.00			
3. José Roel V. Teves Filipino No. 266 El Grande BF Homes Executive Village, Las Piñas City	Common	1	10.00		10.00	129-544-835
	TOTAL	1	10.00			
4. Ernesto R. Lagdameo, Jr. Filipino No. 1900 Sinaguelas St., Dasmariñas Village, Makati City	Common	1	10.00		10.00	104-112-050
	TOTAL	1	10.00			
5. Eric S. Lustre Filipino No. 9 Kentucky Drive Alabang 400 Village, Cupang Muntinlupa City	Common	1	10.00		10.00	107-168-308
	TOTAL	1	10.00			
6. Adoracion R. Go Filipino No. 20 Mercury St., Bricktown Subd., Phase 3, Moonwalk, Paranaque City	Common	1	10.00		10.00	102-095-561
	TOTAL	1	10.00			
7. Amelita M. Intalan Filipino No. 9 Flores St., Canlogan Pasig City	Common	1	10.00		10.00	118-626-629
	TOTAL	1	10.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET 2013

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: PHILAM EQUITABLE LIFE ASSURANCE COMPANY, INC.

TOTAL NUMBER OF STOCKHOLDERS: 8 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1

TOTAL ASSETS BASED ON LATEST AUDITED FS: Php 4,471,659.00 (in thousands)

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PHP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PHP)	% OF OWNERSHIP		
15.						
	TOTAL					
16.						
	TOTAL					
17.						
	TOTAL					
18.						
	TOTAL					
19.						
	TOTAL					
20.						
	TOTAL					
21. OTHERS (Indicate the number of the remaining stockholders)						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET 2013

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: PHILAM EQUITABLE LIFE ASSURANCE COMPANY, INC.			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP) (all amounts in thousands)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	23		
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	789,078		
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS Eurobonds (ROPs)	493,022		
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR		Php 139,482 thousand	
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:		None	
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH			
5.2 STOCK			
5.3 PROPERTY			
TOTAL			
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:		7.5 million	
DATE	NO. OF SHARES	AMOUNT	
	7.5 million	75,000 thousand	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.			Certificate of Authority No. 2012/41-R
DATE ISSUED:			July 1, 2012
DATE STARTED OPERATIONS:			
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) 680,000.00	TOTAL NO. OF OFFICERS 16	TOTAL NO. OF RANK & FILE EMPLOYEES None	TOTAL MANPOWER COMPLEMENT None

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I,

ACE DEVINO A. CUSTODIO

(NAME)

Asst.

Corporate Secretary OF THE ABOVE-MENTIONED

(POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF (9) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS ____ DAY OF MAY 2013 IN QUEZON CITY.

MAY 20 2013

ACE DEVINO A. CUSTODIO

(SIGNATURE)

MAY 20 2013

SUBSCRIBED AND SWORN TO BEFORE ME THIS ____ DAY OF MAY 2013 AT QUEZON CITY, PHILIPPINES, BY AFFIANT, WHO PERSONALLY APPEARED BEFORE ME AND WHO EXHIBITED TO ME AS PROOF OF HIS IDENTITY HIS DRIVER'S LICENSE NO. D09-96-06491 WHICH WILL EXPIRE ON JUNE 2, 2014 AND HIS SOCIAL SECURITY ID NO. 339405215-6 ISSUED ON (NOT INDICATED IN THE ID) AT MANILA, WHICH DRIVER'S LICENSE AND SSS ID BOTH BEAR HIS PHOTOGRAPH AND SIGNATURE.

DOC. NO: MA :
PAGE NO. 51 :
BOOK NO. 51 :
SERIES OF 2013 :

NOTARY PUBLIC
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COMMISSION EXPIRES DEC. 31, 2013
PTR NO. 756403, 1/7/2013, Q.C.
IBP NO. 83443, 1/22/2013, Q.C.
ROLL OF ATTORNEY NO. 25103

Angel Pan
Corrected by: ANGEL ITO PAMA